Instructions for preparing a legal file

For left side

- 1. Set the 2-hole punch centered on 8
- 2. Place file in front of you with the tab on the right side.
- 3. Open front/left page and bend it all the way around behind the other page.
- 4. Reinforce both creases by bending them and running your fingers down the side.
- 5. While the left page is behind the other, place the top of the page inside the 2-hole punch, with the inside crease lined up with the arm of the 2-hole punch.
- 6. Punch left side and page return to normal front position.

For right side

- 1. Keep the 2-hole punch centered on 8 setting.
- 2. Open front/left page and place the top of the right side page inside the 2hole punch, with the inside crease lined up with the arm of the 2-hole punch.
- 3. Punch right side and return page to normal position.
- 4. Again, reinforce the creases and create the "box" effect between the two creases
- 5. With the two creases creating a "box," the front and back pages should line up with each other.

Applying Fasteners

- 1. Take 1 fastener and bend the sides straight up.
- 2. Next, remove adhesive stripe.
- 3. Place behind the back page and insert tips into the 2 punched holes.
- 4. Bend the tips out to the sides.
- 5. Do the same for the front page and you're done! The legal file is now ready to accommodate a real estate or loan file.

Inserting Documents

- 1. Documents on the <u>left side</u> should be punched at the 8 setting (reading meter from handle side)
- 2. Documents on the left side should include the stacking order sheet on top, and copies of all communications. Examples: fax cover sheets, etc.
- 3. Documents on the <u>right side</u> should be punched at the 9 setting (reading meter from handle side)
- 4. Documents on the right side should include originals or copies of all major items needed for the file. Examples: purchase agreement, escrow instructions, title, appraisal, etc.